

## Workshop Security

# *Integration of DRM in Service Systems*

### Authors:

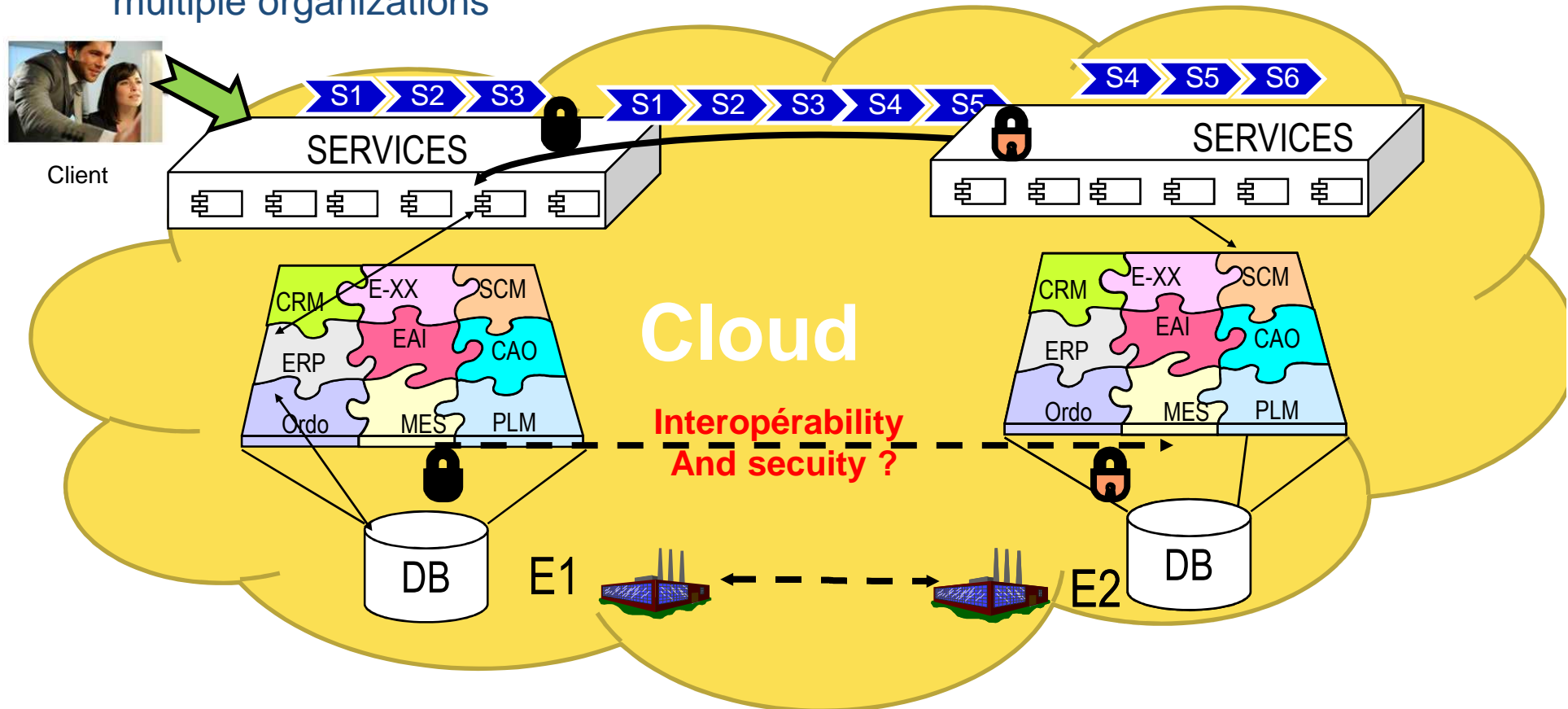
Ziyi Su, W. Francis Ouédraogo & Frederique Biennier

Université de Lyon, CNRS INSA-Lyon. LIRIS. UMR5205. F-69621. France  
North East Normal University - China

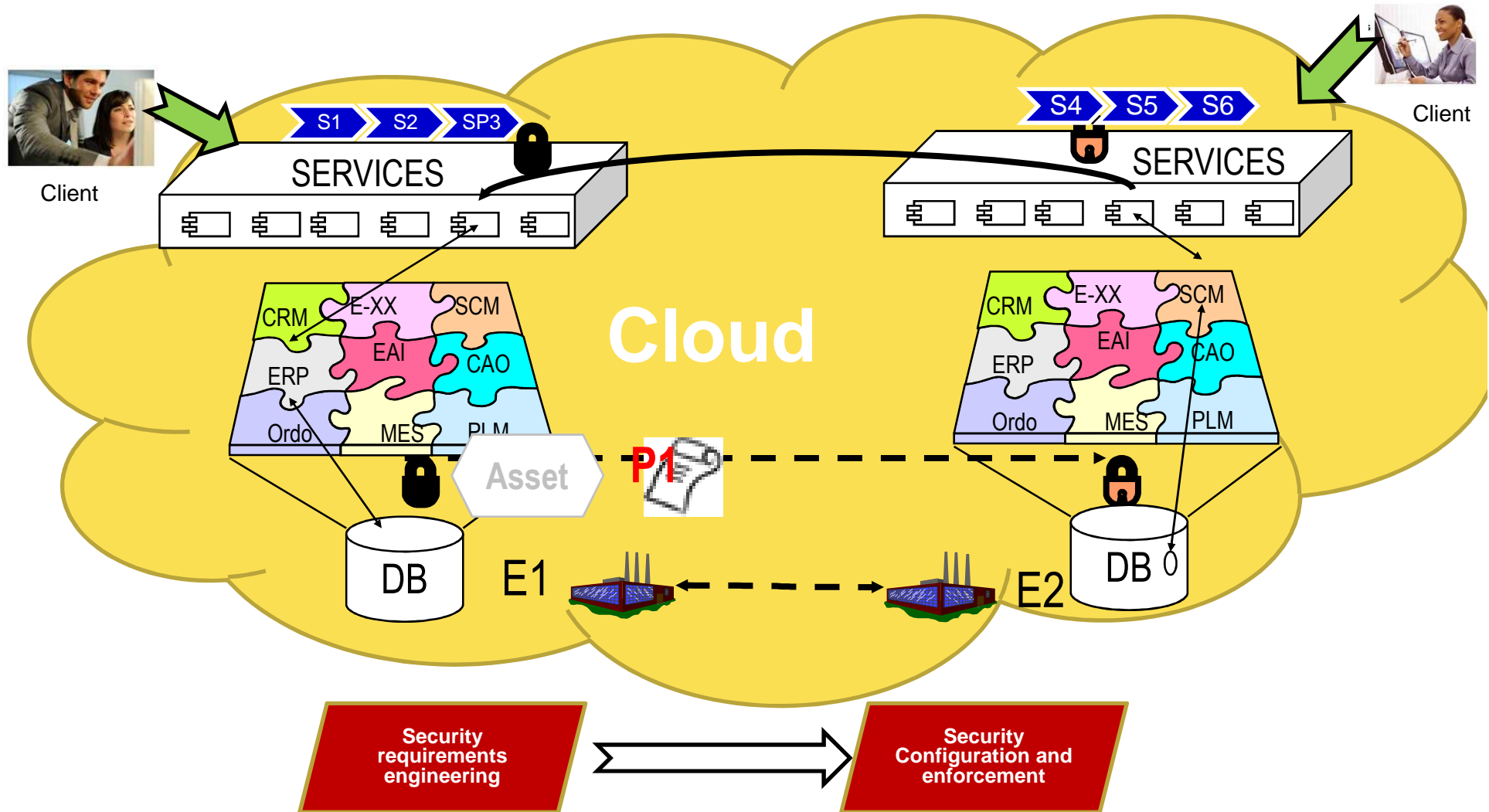


## Problematic

- Collaborative business process relies mostly on software services spanning multiple organizations



## Problematic



## Requirements

### Intra-organizational security factors

#### (1) Basic criteria ("instant" protection):

Confidentiality, integrity, availability

#### (2) 'Best practice':

ISO/IEC 17799, ISO/IEC27002; OCTAVE; EBIOS and SNA

#### (3) Security Layer:

**Physical** (hardware) security,

**system** (OS and platform related software) security,

**Application & data** security,

**communication** (network) security and

**human aspect** (organizational factors).

## Requirements

### ➤ **Inter-organizational security**

#### **(1) Trust assessment**

Direct-trust, Reputation

#### **(2) Refined trust**

Access control: Identify-based (MAC,DAC), Role-based (RBAC),Attribute-based (XACML)

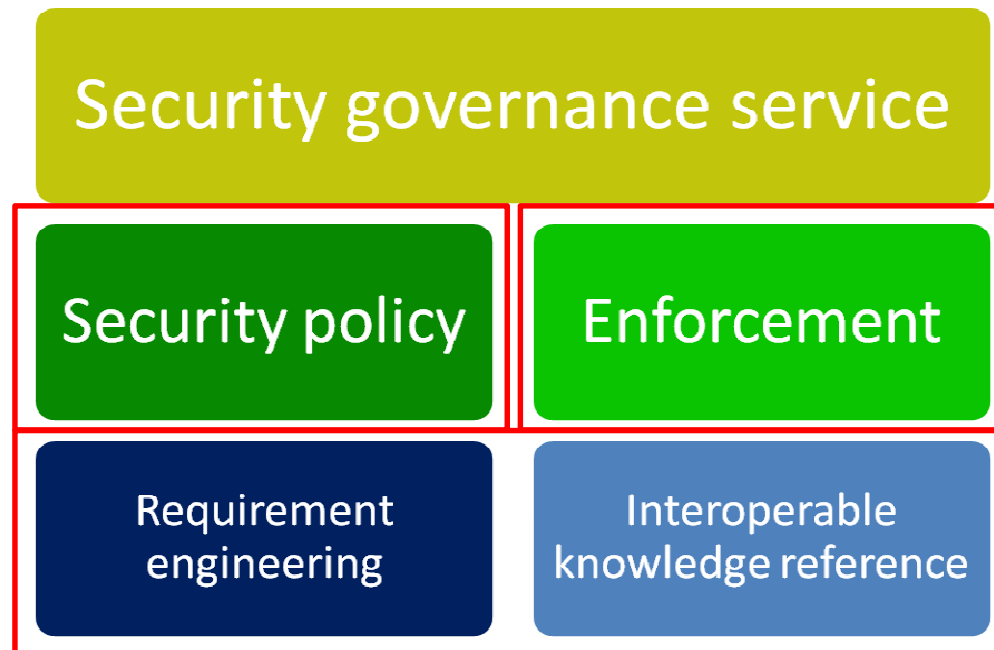
DRM: continuous usage session, usage & management actions

#### **(3) Monitoring**

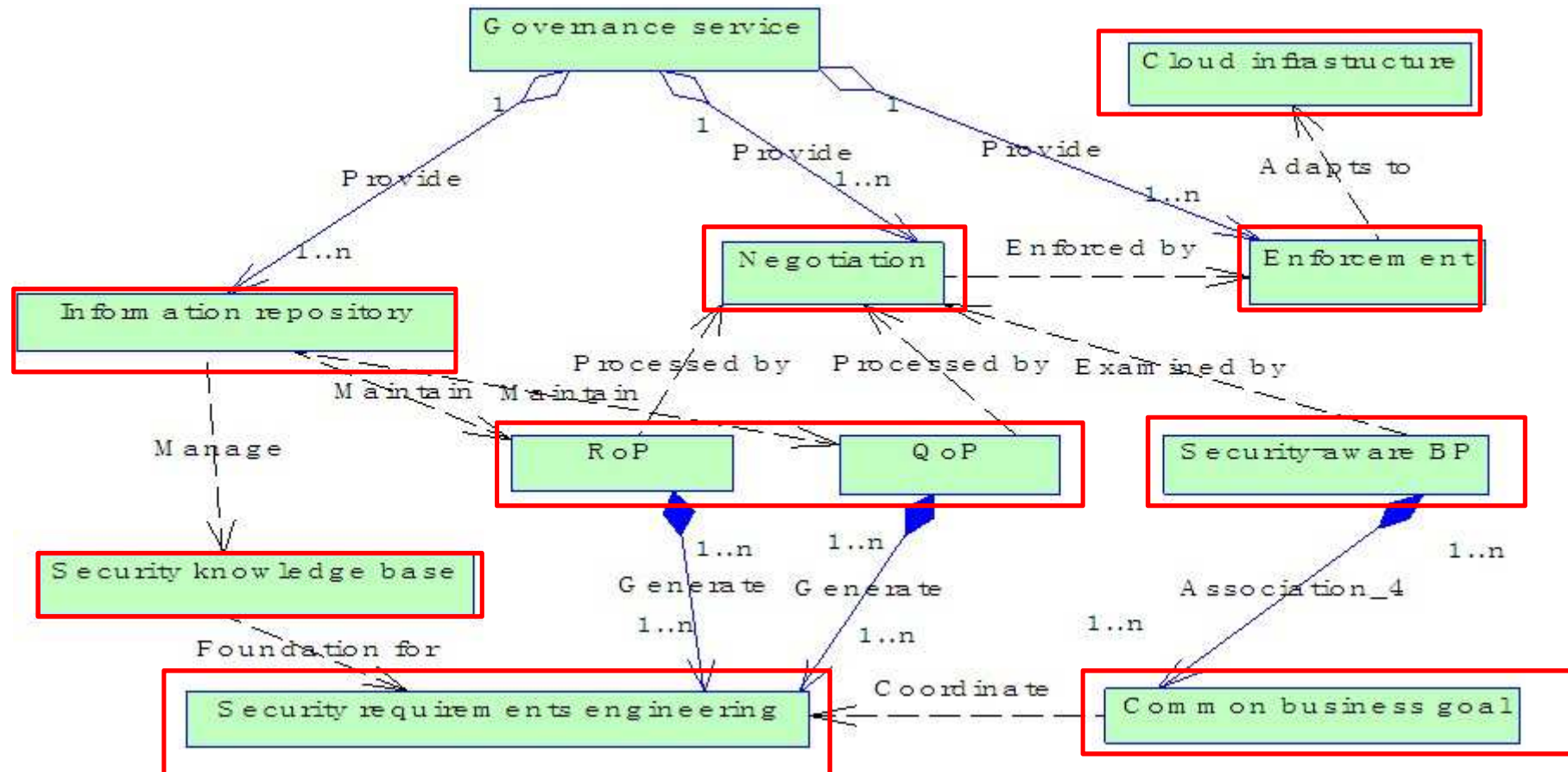
message intercepting, agent:

prohibition, modification, observation

## Framework Overview



## Framework in-depth view



## Security requirements engineering

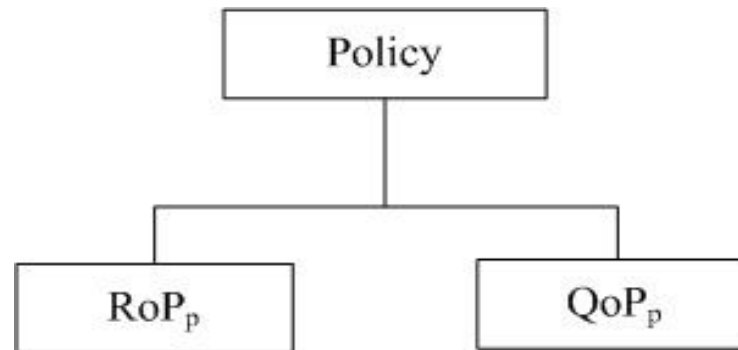
<b>Risk analysis methods</b>	<b>Requirements analysis</b>	<b>Design</b>	<b>Implementation</b>
<b>EBIOS</b>	<b>Text risk and objectives identifications</b>	<b>Protection pattern</b>	
<b>OCTAVE</b>	<b>Structured information access identification</b>	<b>Objectives prioritization Best practices</b>	<b>Audit and implementation project management</b>
<b>SNA</b>	<b>Process and resources workflow identification</b>	<b>“Survival process” design</b>	<b>CERT attacks information and knowledge base</b>
<b>MEHARI</b>	<b>Shortened risk analysis</b>	<b>Best practices</b>	<b>Implementation project management</b>



•Security goal	•Questions	•Answers
<b><i>IS &amp; assets questions</i></b>		
•-	•Which functionalities & assets?	•List of information assets and functionalities
•CIAN	•Which security goal on these functionalities & assets?	•CIAN
•CIAN	•Which security/assurance mechanisms on these functionalities & assets?	•Hardware/OS/platform/network/application/human level mechanisms
<b><i>Openness &amp; assets sharing questions</i></b>		
•CIAN	•Which functionalities & assets are shared?	•List of information assets and functionalities
•N	•Shared with which partners?	•‘pre-difined’/ random
<b><i>Risks &amp; compensation questions</i></b>		
•CIAN	•Which security/assurance mechanisms negatively affected by the openness?	•List of mechanisms
•CIAN	•Which level the negative effects have achieve?	•Neutralize/damage/ineffect at times
•CIAN	•Which level of compensation you want to have?	•Total restore/partial restore
•CIAN	•Which security level should be achieved after the compensation?	•C//A/N
•CIAN	•Should these security level be maintained by partners or collaboration system?	•Partner/system
•-	•Any other requirements on partners?	•-
•-	•Any other requirements for the collaboration system?	•-
•Legend:	•C (Confidentiality), I (integrity), A (Availability), N (Non repudiation)	

## Policy Model

- Requirements of Protection (**RoP**) & Quality of Protection (**QoP**)



**Asset Provider (AP)** uses **RoP** to specify its requirements

**Asset Consumer(AC)** uses **QoP** to declare its qualification for access rights.

A Participant (service provider or consumer) may have both RoP and QoP.

## Security Policy Model

### ➤ Policy Assertion: Refined Access control

#### Policy Assertion:

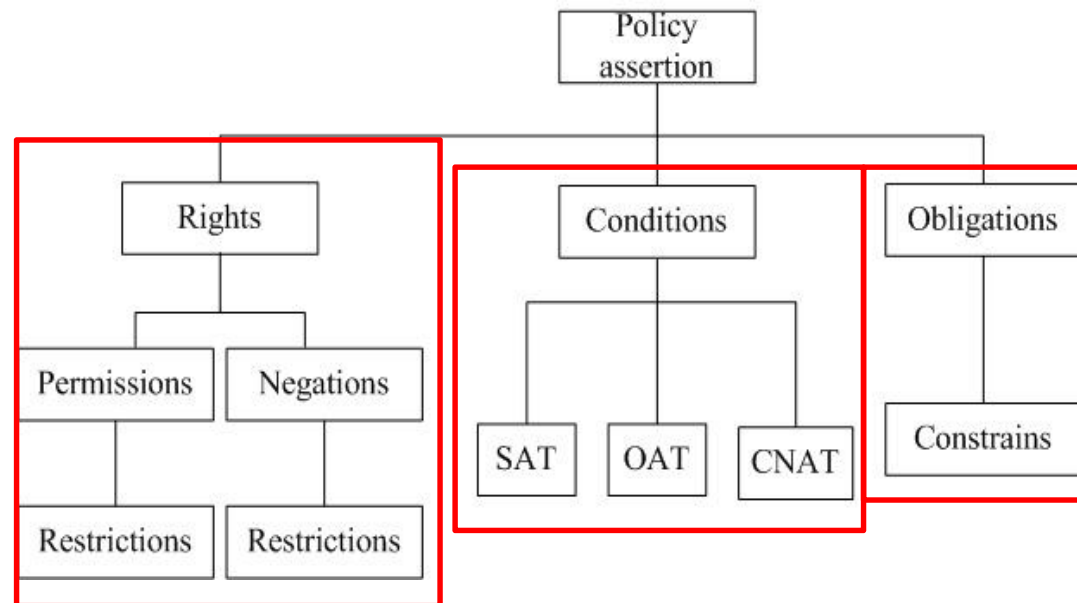
##### Rights:

- Permissions
- Negations

##### Conditions:

- Subject Attributes (SAT)
- Object Attributes (OAT)
- Context Attributes (CNAT)

##### Obligations



## Sample policy

$Rt(read(O, S))$   
 $\wedge Ob(delete(O, S, with(30days)))$

←

$Sh(x = 100)$

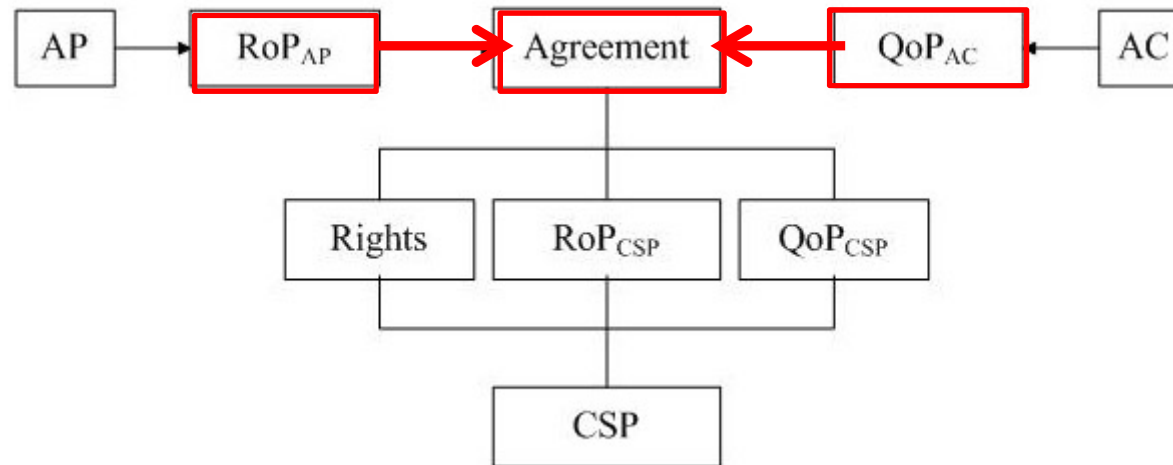
$\wedge OAT(ID = M)$

$\wedge SAT(certify(S, A) \wedge contract(S, B))$

$\wedge CNAT(deliveryChannel = "SSL")$

## Policy Model

- Collaboration Security Policy (CSP) management

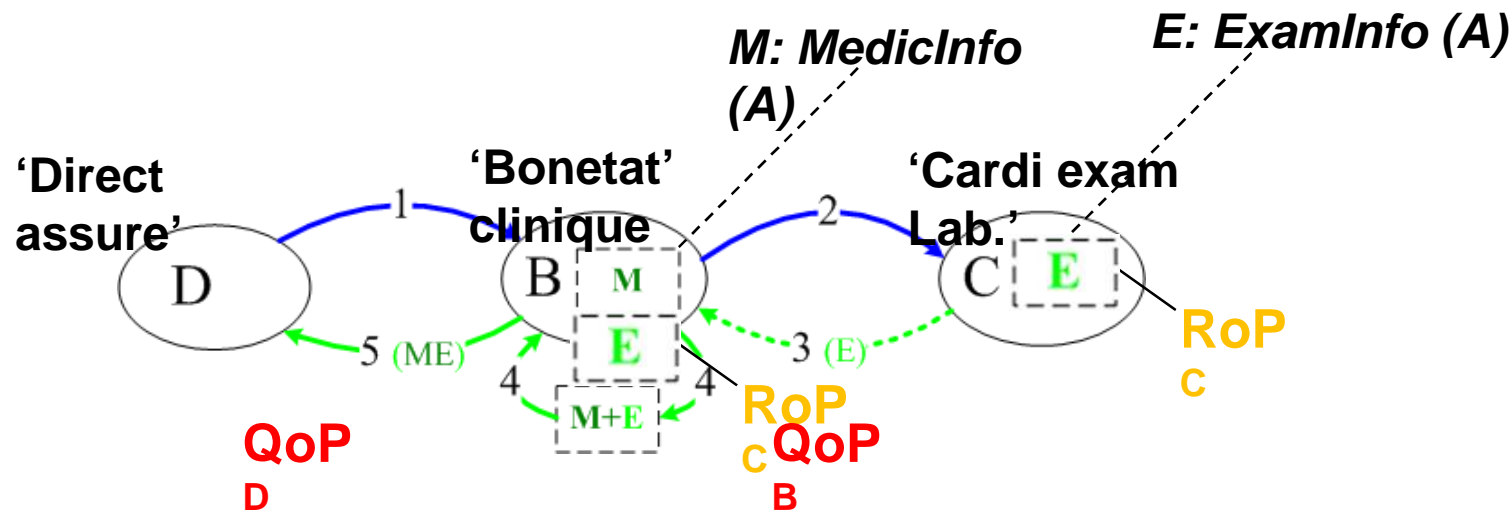


CSP includes  $QoP_{AC}$  and  $RoP_{AP}$   
 Aggregation  $\Rightarrow QoP_{AC} > RoP_{AP}$

$$RoP_{CSP} = RoP_{CSP} + RoP_{AP}$$

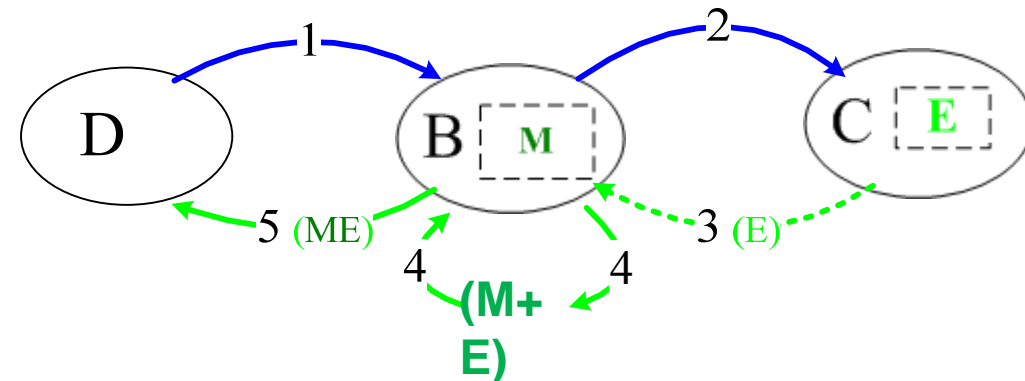
$$QoP_{CSP} = QoP_{CSP} + QoP_{AP} + QoP_{AC}$$

- Challenge: From stand alone requirements to contextual ones
  - How can we compute if a right can be granted depending on the service workflow?
    - Let policies to be associated to assets,
    - When an asset is disseminated, its policy must follow
    - In the following sample use case,  $RoP_C$  follows 'E' to examine  $QoP_B$  and  $QoP_D$
    - How can we use the service composition to define the policy composition?



## Service call graph model

- Service Call Graph(SCG)
  - Control dependency
    - Service calls
  - Data dependency
    - Data exchange
- ‘Service call tuple’ list
  - Represents SCG
  - Can be scanned, to analyze as
- This list can be scanned
  - To track assets derivations, which
  - Context ‘slicing’



- < step\_1,  $D \xrightarrow{c} B$  >
- < step\_2,  $B \xrightarrow{c} C$  >
- < step\_3,  $B \xleftarrow{d} C, E'$  >
- < step\_4,  $B \xleftarrow{d} B, E', ME'$  >
- < step\_5,  $D \xleftarrow{d} B, ME'$  >

- ‘Asset based’ slicing
  - Step 3: first asset ‘E’, first s used to evaluate ‘QoPB’

$$\langle \text{step\_1}, D \xrightarrow{c} B \rangle$$

$$\langle \text{step\_2}, B \xrightarrow{c} C \rangle$$

$$\langle \text{step\_3}, B \xleftarrow{d} C, E' \rangle$$

$$\langle \text{step\_4}, B \xleftarrow{d} B, E', ME' \rangle$$

$$\langle \text{step\_5}, D \xleftarrow{d} B, ME' \rangle$$

$\langle 'Rc', 1, (\Phi), (E), (RoPc), \text{step\_3} \rangle$ 

**QoPB**



- ‘Asset based’ slicing

- Step 4: ‘M’ merged with ‘E’  
version ‘2’, two policies ‘Rc’  
aggregated

$$\langle \text{step\_1}, D \xrightarrow{c} B \rangle$$

$$\langle \text{step\_2}, B \xrightarrow{c} C \rangle$$

$$\langle \text{step\_3}, B \xleftarrow{d} C, E' \rangle$$

$$\langle \text{step\_4}, B \xleftarrow{d} B, E', ME' \rangle$$

$$\langle \text{step\_5}, D \xleftarrow{d} B, ME' \rangle$$

$\langle \text{‘Rc’}, 1, (\Phi), (E), (\text{RoPc}), \text{step\_3} \rangle$

$\langle \text{‘Rc’}, 2, (\text{‘Rc.1’}), (E, M) (\text{RoPc}, \text{RoPB}), \text{step\_4} \rangle$

,

- ‘Asset based’ slicing

- Step 5: Assets & policies re
- aggregated ‘RoPC,RoPB’ s
- QoPD.

$$\langle \text{step\_1}, D \xrightarrow{c} B \rangle$$

$$\langle \text{step\_2}, B \xrightarrow{c} C \rangle$$

$$\langle \text{step\_3}, B \xleftarrow{d} C, E' \rangle$$

$$\langle \text{step\_4}, B \xleftarrow{d} B, E', ME' \rangle$$

$$\langle \text{step\_5}, D \xleftarrow{d} B, ME' \rangle$$

$$\langle \text{‘Rc’}, 1, (\Phi), (E), (\text{RoPc}), \text{step\_3} \rangle$$

$$\langle \text{‘Rc’}, 2, (\text{‘Rc.1’}), (E, M), (\text{RoPc}, \text{RoPB}), \text{step\_4} \rangle$$

$$\langle \text{‘Rc’}, 3, (\text{‘Rc.2’}), (E, M), (\text{RoPc}, \text{RoPB}), \text{step\_5} \rangle$$

QoPD 

### ■ Problem

- Untill ‘step 3’, we can not s

$$\langle \text{step\_1}, D \xrightarrow{c} B \rangle$$

$$\langle \text{step\_2}, B \xrightarrow{c} C \rangle$$

- If there is conflict, step 1 ar  
and B.

$$\langle \text{step\_3}, B \xleftarrow{d} C, E' \rangle$$

$$\langle \text{step\_4}, B \xleftarrow{d} B, E', ME' \rangle$$

$$\langle \text{step\_5}, D \xleftarrow{d} B, ME' \rangle$$

$$\langle \text{‘Rc’}, 1, (\Phi), (E), (\text{RoPc}), \text{step\_3} \rangle$$

$$\langle \text{‘Rc’}, 2, (\text{‘Rc.1’}), (E, M) (\text{RoPc}, \text{RoPb}), \text{step\_4} \rangle$$

$$\langle \text{‘Rc’}, 3, (\text{‘Rc.2’}), (E, M), (\text{RoPc}, \text{RoPb}), \text{step\_5} \rangle$$

- ‘Request based’ slicing

- Step 1: first consumer ‘D’, ‘QoPD’, compared with (ev

$$\langle \text{step\_1}, D \xrightarrow{c} B \rangle$$


$$\langle \text{step\_2}, B \xrightarrow{c} C \rangle$$

$$\langle \text{step\_3}, B \xleftarrow{d} C, E' \rangle$$

$$\langle \text{step\_4}, B \xleftarrow{d} B, E', ME' \rangle$$

$$\langle \text{step\_5}, D \xleftarrow{d} B, ME' \rangle$$

$$\langle \text{'QD'}, 1, (\Phi), \text{QoPD}, \text{step\_1} \rangle$$


RoPB

- ‘Request based’ slicing

- Step 2: ‘B’ joins and calls ‘C’
- ‘QoPD, QoPB’ should be aggregated
- ‘on behalf of’: after D calling ‘C’, ‘E’
- ‘on behalf of D’.

$$\langle \text{step\_1}, D \xrightarrow{c} B \rangle$$

$$\langle \text{step\_2}, B \xrightarrow{c} C \rangle$$

$$\langle \text{step\_3}, B \xleftarrow{d} C, E' \rangle$$

$$\langle \text{step\_4}, B \xleftarrow{d} B, E', ME' \rangle$$

$$\langle \text{step\_5}, D \xleftarrow{d} B, ME' \rangle$$

$$\langle 'Q_D', 1, (\Phi), QoPD, \text{step\_1} \rangle$$

$$\langle 'Q_D', 2, (Q_D.1), (QoPD, QoPB), \text{step\_2} \rangle$$

RoPc 

- ‘Request based’ slicing
  - Strong point: More timely
  - Shortcoming: Not enough
    - RoPB & RoPC conflicting?

$\langle \text{step\_1}, D \xrightarrow{c} B \rangle$

$\langle \text{step\_2}, B \xrightarrow{c} C \rangle$

$\langle \text{step\_3}, B \xleftarrow{d} C, E' \rangle$

$\langle \text{step\_4}, B \xleftarrow{d} B, E', ME' \rangle$

$\langle \text{step\_5}, D \xleftarrow{d} B, ME' \rangle$

$\langle 'Q_D', 1, (\Phi), (QoP_D), \text{step\_1} \rangle$

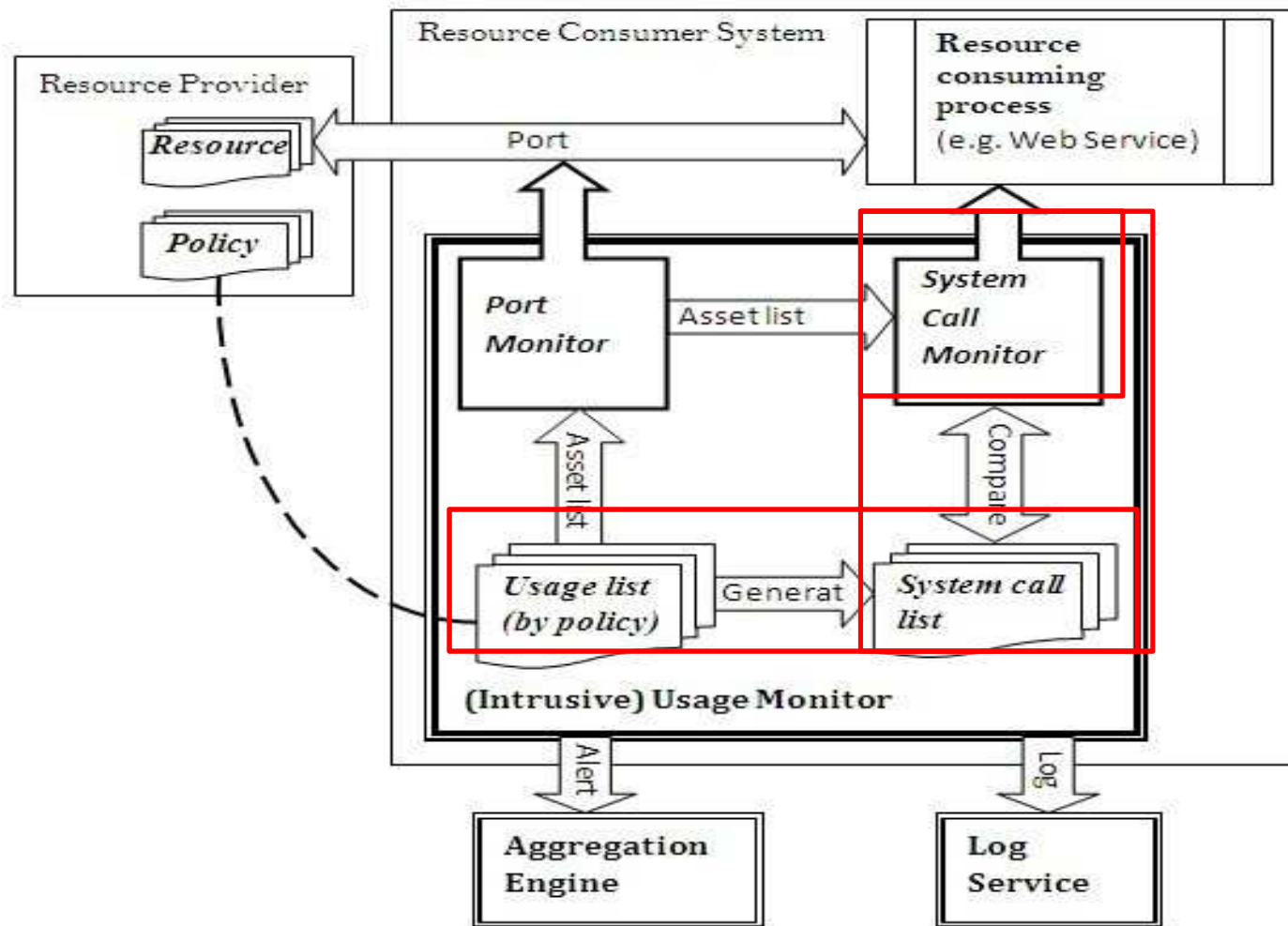
$\langle 'Q_D', 2, (Q_{D.1}), (QoP_D, QoP_B), \text{step\_2} \rangle$

- 'Pre-' and 'on the fly' slicing
  - 'Pre-processing' a business process script, e.g. defined by 'WS-BPEL2.0'
    - Can be done using 'asset based' slicing, not very timely, but simple
    - Slice the script before the process is executed, to see whether security requirements / profiles are compatible or not.
    - No waste of partners' resources
  - 'On-the-fly' processing a run-time service composition,
    - Should be done with both 'request based' and 'asset based' slicing
      - As partners that will join such a 'random' process can not be known at the starting time
      - Need to identify conflicts as early as possible, in order to avoid waste of partners' (time & processing capabilities) resources

- Our approach is an ‘originator control’ (or ‘upstream provider control’, or ‘downstream information control’) approach which ensures
  - Providers’ policies upon their assets are maintained and respected in the whole business process, by all ‘downstream’ consumers
  
- Policy model
  - Express multiple ‘security attributes’ related to partners, assets and the context
  - Express various ‘consumption’ rights and obligations
  
- Context slicing
  - Track ‘assets derivation’ (service composition & information dissemination)
  - To know which asset is consumed by which consumers
  - In order to apply our policy model



## Enforcement & monitoring



## Conclusion

### Contributions

A governance framework to enhance trust and assurance in virtual-enterprise.

Our security governance framework aims to :

- identify the risks and define security policies;
- enforcing fine-grained security & access control;
- ensure that providers' requirements have been fulfilled by consumers' security profiles;
- ensure end-to-end protection of shared assets and interoperability between security policies.

*Thank You*